

SMG European Recovery SPAC SE

Société européenne

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "**Company**")

**IN-PERSON ATTENDANCE DECLARATION FOR THE EXTRAORDINARY GENERAL MEETING
OF SHAREHOLDERS OF THE COMPANY TO BE HELD ON 29 FEBRUARY 2024 AT 10:00 A.M.
CET (THE "EGM") ON THE PREMISES OF ARENDT & MEDERNACH SA AT 41A, AVENUE
JOHN F. KENNEDY, L-2082 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG**

The undersigned,

(If an individual: please indicate First and Family Name, Address and email Address)

(If a company: please indicate Name or Company Name, Registered office, Registration Authority and
Number, Address and email Address)

Hereby declares her/his/its intention to participate at the EGM.

Signed in _____, on _____ 2024.

By:

Title: